

Legacy SOCIETY

UNC
HEALTH®
Southeastern
Foundation

MAKE AN IMPACT

A legacy gift takes your needs as well as the needs of your loved ones into consideration, while helping support a cause or a charity that is personally meaningful.

As you plan for your future, you are making a number of important decisions. One of those carefully planned decisions may be to leave a legacy gift-- a meaningful gift that will endure beyond your lifetime for the benefit of others. A legacy gift creates a lasting difference by enriching the lives of others and supporting and sustaining charitable work.

GENEROISTY FULFILLED

Members of the UNC Health Southeastern Foundation Legacy Society share a strong common bond of generosity and visionary leadership. Philanthropy only requires a generosity of spirit and the desire to improve the quality of life for others. Legacy giving does not require a large income or vast estate, but only a thoughtful intention to make a difference in your community. Legacy Society members recognize the importance of making gifts through the Foundation, and with their leadership they encourage others to do so as well. Planning today will help sustain our community for a lifetime. Through the Legacy Society, the names and spirit of our supporters will be forever honored.

The Legacy Society was established to recognize, honor, thank, and embrace all individuals and families that have generously included UNC Health Southeastern Foundation in their estate plans. By creating a legacy gift, you make a significant impact by meeting the future health needs of our community. We are grateful for your foresight, dedication, and philanthropic spirit. Let the Foundation help you create a lasting legacy!



"Having lived in Robeson County my entire life, I was looking for a way to provide long-lasting support for the region's important causes. We trust the UNC Health Southeastern Foundation to use our fund's assets wisely and decide how to help meet community health needs as they arise. Join me as a Legacy Society Member by making a legacy gift that will impact the lives of future generations for years to come."

- Coble D. Wilson, Jr.
Legacy Society Member

Legacy Society Member Benefits:

- Ensuring UNC Health Southeastern continues to provide the best in healthcare.
- Listing in all major publications.
- Listing on the Legacy Society Donor Wall.
- Invitation to celebratory events and activities.
- All mailings from UNC Health Southeastern and Southeastern Health Foundation.
- Personal thank you from President & CEO and Executive Director of Foundation.
- Invitation to attend informational/educational events regarding legacy giving.

Build your legacy.

Here for you.
Here for good.



UNC Health Southeastern Foundation
403 West 27th St., PO Box 1408, Lumberton, NC 28359
Tel: (910) 671-5583 Fax: (910) 671-5377
Tax ID: 56-1348528
sefoundation@unchealth.unc.edu
www.unchealthsoutheastern.org/foundation





Create your Legacy

We are your place for making a difference - preserving our history and investing in a healthier tomorrow... *today.*

Please return this form or contact us by phone, email, or mail for more information about creating your legacy through a planned gift to UNC Health Southeastern Foundation.

☐ I would like to know more about creating a legacy gift. Please contact me.

☐ I have already included UNC Health Southeastern Foundation in my will or estate plan. Please call me for the confidential details.

We respect your privacy, or your wish to be anonymous in public lists.

Name

Address

City, State, Zip

Phone

Best Time to Call

Email

Return To: UNC Health Southeastern Foundation, P.O. Box 1408, Lumberton, NC 28359

UNC Health Southeastern Foundation is a 501(c)3 non-profit organization. Gifts to the Foundation are tax deductible to the extent allowed by law. Gifts may be designated for a specific purpose, department or project. Unrestricted donations will be applied to the areas of greatest need at the time of the donation.

UNC Health Southeastern Foundation, established in 1983, exists to advance the mission and goals of UNC Health Southeastern by providing financial support and advocacy for programs that improve the health and well-being of our healthcare system and community.

Joining the Legacy Society can be as simple as informing the Foundation of your intention to make a planned gift. Such gifts may be established by any of the following means:

- Will or Trust
- Life Insurance
- Charitable Gift Annuity
- Life Estate in Personal Residence
- Charitable Remainder Unitrust or Annuity Trust
- Charitable-Income Only Unitrust
- Endowment

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