



Please return this form or contact us by phone, email, or mail for more information about creating your legacy through a planned gift to Southeastern Health Foundation.

- ☐ I would like to know more about creating a legacy gift. Please contact me.
- ☐ I have already included SeHealth Foundation in my will or estate plan. Please call me for the confidential details. *(We respect your privacy, or your wish to be anonymous in public lists.)*

Name

Address

City, State Zip

Phone

Best Time to Call

Email

Return To: Southeastern Health Foundation
P.O. Box 1408, Lumberton, NC 28359

Southeastern Health Foundation, established in 1983, exists to advance the mission and goals of Southeastern Health by providing financial support and advocacy for programs that improve the health and well-being of our health-care system and community.

Joining the Legacy Society can be as simple as informing the Foundation of your intention to make a planned gift. Such gifts may be established by any of the following means:

- Will or Trust
- Life Insurance
- Charitable Gift Annuity
- Life Estate in Personal Residence
- Charitable Remainder Unitrust or Annuity Trust
- Charitable-Income Only Unitrust
- Endowment

THANK YOU
FOR SUSTAINING
OUR MISSION.



403 West 27th Street, P.O. Box 1408
Lumberton, NC 28359
Tel: (910) 671-5583 Fax: (910) 671-5377
Tax ID: 56-1348528
foundation@southeasternhealth.org
www.southeasternhealth.org/foundation

Southeastern Health Foundation is a 501(c)3 non-profit organization. Gifts to the Foundation are tax deductible to the extent allowed by law. Gifts may be designated for a specific purpose, department or project. Unrestricted donations will be applied to the areas of greatest need at the time of the donation.



CREATING A HEALTHIER
TOMORROW **today**



SOUTHEASTERN|HEALTH

MAKE AN IMPACT

A legacy gift takes your needs as well as the needs of your loved ones into consideration, while helping support a cause or a charity that is personally meaningful.

As you plan for your future, you are making a number of important decisions. One of those carefully planned decisions may be to leave a legacy gift-- a meaningful gift that will endure beyond your lifetime for the benefit of others. A legacy gift creates a lasting difference by enriching the lives of others and supporting and sustaining charitable work.

GENEROSITY FULFILLED

Members of the SeHealth Foundation Legacy Society share a strong common bond of generosity and visionary leadership. Philanthropy only requires a generosity of spirit and the desire to improve the quality of life for others. Legacy giving does not require a large income or vast estate, but only a thoughtful intention to make a difference in your community. Legacy Society members recognize the importance of making gifts through the Foundation, and with their leadership they encourage others to do so as well. Planning today will help sustain our community for a lifetime. Through the Legacy Society, the names and spirit of our supporters will be forever honored.

Create your



We are your place for making a difference - preserving our history and investing in a healthier tomorrow...today.

The Legacy Society was established to recognize, honor, thank, and embrace all individuals and families that have generously included SeHealth Foundation in their estate plans. By creating a legacy gift, you make a significant impact by meeting the future health needs of our community. We are grateful for your foresight, dedication, and philanthropic spirit. Let the Southeastern Health Foundation help you create a lasting legacy!

Legacy Society Member Benefits:

- Ensuring Southeastern Health continues to provide the best in health care
- Listing in all Major Publications
- Listing on the Legacy Society Donor Wall
- Invitation to celebratory events and activities
- All mailings from Southeastern Health and Southeastern Health Foundation
- Personal thank you from President/CEO and Executive Director of Foundation
- Invitation to attend informational/educational events regarding legacy giving

